



Reset Your Revenue Goals Worksheet

Step 1: Review Your Current Results

List your top 3 revenue-generating activities:

List your 3 lowest-performing ones:

Highlight any surprises:

Step 2: Revisit Your Why

What does 'success' look like to you right now?

What would make Q3 and Q4 feel like a win?



Step 3: Set a Revised Revenue Goal

Total Revenue Goal for the Year:

Revenue Earned YTD:

Remaining Goal:

Monthly Targets for Q3 and Q4:

Month	Target Revenue	Notes
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Step 4: Focus on Your Best Channels

List your top 3 lead sources:

What has brought in money with the least friction?

What will you stop doing?



Step 5: Build in Accountability

Who will you share your new revenue goal with?

What is your check-in rhythm?

How will you celebrate key milestones?